



Authorized Distributor

1220 N. 52nd St. | Phoenix, AZ 85008 | Phone: 602-272-9466 or 800-437-4376
Fax 602-272-7582 | www.loftinequip.com

Planned Maintenance and Annual Service Agreement

Upon acceptance of this agreement, the servicing agent will perform the specified services on described equipment at intervals specified.

Servicing Agent:
Loftin Equipment Company
Phoenix Branch
1220 N 52nd St
Phoenix, AZ 85008

Proposal:
AD2022

Customer:
0
0
0
0
Email Address: 0
Att'n: 0 PH: 0
New PM Renewal PM Fax: 0

Generator Set:

Make: 0 Model: 0 Serial: 0 KW: 0

PM Schedule and Pricing:

Table with 10 columns: Please Select Plant, Options and Terms, QTY, Description, Price Per Inspection, Price for Annual Full Service, Total Annual Cost. Rows include Monthly, Quarterly, Semi-Annual, and Annual Only options.

Additional Service Available (please select):
Table with 2 columns: Description, Price. Includes services like Two (2) Hour Load Bank Test, Diesel Refueling Services, Generator system monitoring fee, etc.

Loftin Equipment will automatically renew this agreement at the end of the initial 3 year term for an additional 3 year term, to include a 3% per year price increase, unless notified in advance by the customer. This will enable continuation of services.

Prices are based on all services being completed between 8:00am and 5:00pm Monday - Friday. Except as otherwise noted, and assumes access for our service vehicle within 50 feet of generator on same level.

Services to be performed are as described on page 2 of this agreement. This agreement is not subject to alteration except as mutually agreed in writing. The base term of this agreement is three (3) years, unless otherwise specified.

Air filters are installed on an "as needed" basis with additional cost to customer. Execution of contract is based on establishment of a credit account with Loftin Equipment Co. Payment by credit card or check at the time of service is acceptable.

Proposed By: Loftin Equipment Company (Servicing Agent)

Accepted By: (Customer's Printed Name)

By: [Signature]

(Customer's Signature)

Amanda Durand adurand@loftinequip.com (Service Estimating Manager)

Purchase Order #: _____

Date: Thursday, May 4, 2023

Date: _____



Preventative Maintenance will be performed per the following schedule:

Each Scheduled trip will include:

- ✓ Inspection of cooling system fan, fan blades, remote cooling fan motor.
- ✓ Inspection of all cooling system hoses and adjustment of hose clamps, if necessary.
- ✓ Inspection of engine belts, checking belt tension, and adjust if necessary.
- ✓ Inspection of the engine block heater for proper operation, temperature and flow.
- ✓ Inspection and cleaning of generator controller and area (if required).
- ✓ Inspection of gauges for proper operation and adjustment, if needed.
- ✓ Inspection of shut down functions, including emergency stop for proper operation.
- ✓ Inspection of Automatic Transfer Switch for proper operation (with or without load).
- ✓ Checking of settings for Automatic Transfer Switch.
- ✓ Verifying proper operation of Remote Annunciator panel.
- ✓ Checking of all bulbs in controller for proper operation.
- ✓ Generator set will be started and run, to verify proper operation of unit.
- ✓ Inspection and adjustment of all gauges.
- ✓ Inspection of anti-freeze/coolant level.
- ✓ Inspection of generator for oil, fuel, and coolant leaks.
- ✓ Inspection of exhaust system and silencer for leaks, cracks, and deterioration.
- ✓ Draining of moisture from exhaust piping (if equipped).
- ✓ Checking batteries for water level, level of charge and corrosion on terminals.
- ✓ Checking fuel system, including day tank or transfer tank (if equipped).

Once a year, the following will also be performed:

- ✓ oil and Lubrication filters will be changed
- ✓ Fuel filters will be changed
- ✓ Inspection of air filter element.
- * Air filter can be replaced as needed, at an

Service Charges:

1. No Services or Material are under this contract unless specifically referred to herein.
2. Replacement Parts will be billed at prices prevailing at time of use.
3. It is agreed that Loftin Equipment will supply labor and test equipment to perform the above-indicated planned maintenance, per the contracted pricing schedule.



Payment Terms: Net 30 Days, Upon Credit Approval

Taxes and Environmental Fees: Prices do not include applicable federal, state, local, use, property, or excise taxes and/or environmental fees. If any such taxes/fees are imposed, the Service Agent will bill them to the customer as a separate item. In lieu of such taxes/fees, the customer shall provide with each order a tax exemption certificate, which shall be acceptable to the proper taxing authorities.

Escalation: As of the date of this [Agreement], certain markets providing essential materials for the [Work] are experiencing or are expected to experience significant, industry-wide, economic volatility and uncertainty during the performance of this [Agreement] that may impact price, availability, and/or delivery time frames of such material ("Impacted Material"). In order to fairly allocate and accommodate the risk of such market fluctuations, [Owner] and [Loftin] agree that the method for calculating adjustments to the prices of Impacted Material items used in establishing the original [Contract Price] and listed in the attached Schedule A ("Baseline Price") shall be as follows:

If during the course of the [Work], an Impacted Material item experiences a price increase or decrease from its original Baseline Price as set forth in Schedule A, [Loftin] shall notify the [Owner] in writing within thirty (30) days for the date [Loftin] is made aware of such increase/decrease and shall include appropriate documentation substantiating the change from the Baseline Price. The [Contract Price] shall then be equitably adjusted to account for such change in price, but only for the quantity of Impacted Material delivered on or after the date on which written notice of the change is given by [Loftin]. Such adjustment shall be limited to [Loftin's] direct costs of the increase/decrease, shall not include any additional mark-up for overhead and profit, and shall establish the new Baseline Price to be used for any further equitable price adjustments resulting from subsequent market fluctuations. No adjustment shall be made for any quantities of Impacted Materials scheduled for delivery under the terms of the [Agreement] prior to the date on which written notice of the change is given by [Loftin], unless the failure to deliver such quantities before that date is beyond the control of and without the fault of [Loftin].

If [Loftin] is delayed at any time in the commencement or progress of the [Work] due to a delay in the delivery of, or unavailability of, an Impacted Material, beyond the control of and without the fault of [Loftin], [Loftin] shall be entitled to an equitable extension of the [Contract Time] and an equitable adjustment of the [Contract Price] directly attributable to such delay. The [Owner] and [Loftin] shall undertake reasonable steps to mitigate the effect of such delays. Notwithstanding any other provision to the contrary, [Loftin] shall not be liable to the [Owner] for any expenses, losses or damages arising from a delay in the delivery of an Impacted Material item not the fault of [Loftin].

Emergency Service: Emergency Service between scheduled services dates will provided at rates in effect at time of service for labor, parts, and travel. Travel rates will be only for travel to locations accessible by public roads. Lodging and other miscellaneous expenses shall be billed at cost.

Customer Responsibility: The customer or customer's authorized agent shall maintain a regular record of service for review. Record of customer-performed service shall be kept and made available to servicing agent at time of scheduled maintenance call.

Servicing Agent Responsibility: Insofar as practical, the servicing agent shall maintain a complete service history. It is agreed that this agreement covers only those items outlines and that it does not include any expense to repair damage caused by abuse, accident, theft, acts of a third person, forces of nature, alteration of equipment, or improper operation.

The Servicing Agent agrees to maintain a representative stock of replacement parts and a competent factory trained service organization. The Servicing Agent shall not be responsible for failure to render the service due to causes beyond its control, including strikes, labor disputes, acts of God, etc., or any incidental or consequential damages.

After each inspection, the customer will be furnished a written report detailing conditions found and advising further service, if necessary, to assure operational dependability of the equipment under this contract



“The middle of a power failure is not the time to find problems in your system”

Plan Now To Protect Tomorrow

The Loftin Equipment Company Advantage:

- Cleanliness Guarantee – We will leave your site cleaner than when we arrived!
- Premium Fluids – We use only the highest quality fluids!
- Preferential Scheduling – Should a service emergency arise, your unit has priority!
- A modern fleet of self-contained rental sets are available with full 24/7 parts and service support!
- Dedicated Representative – You have a dedicated, inside person who handles information requests or service concerns!

Why Should I Elect To Do Load Bank Testing:

You may never think about it until it's too late, but load bank testing goes a long way in saving you money! Here are the top reasons you should safeguard your system with load bank testing by Loftin Equipment Company:

1. By actually drawing power from the generator, load banking tests your system's capability without interrupting standard utility services to your facility.
2. The test is the only sure way to tell if your system is capable of handling the required load.
3. The test expels moisture and cleans carbon deposits out of the exhaust system and turbochargers. (common cause of “wet stacking”)
4. Load bank testing can also help by fully loading the engine where “wet stacking” is evident.